

Refinancing long-term growth

BCGE – Successful bond issue

Geneva, 29 November 2022 – The Banque Cantonale de Genève (BCGE) issued a CHF 100 million bond with a fixed coupon of 1.875% maturing on 9 December 2030. The operation has been highly successful with investors.

Very favourable issuing conditions

The Banque Cantonale de Genève has just successfully issued a new bond on the Swiss market. This loan enables the bank to complete its long-term refinancing and to support the growth of financing for companies and individuals. This also increases the bank's margin of safety with regard to the liquidity ratio requirements of Basel III.

The quick and successful placement of this issue reflects the investors' confidence in the institution and confirms its excellent reputation as an issuer. BCGE is currently rated AA-/A-1+/Stable by Standard & Poor's.

For further information, please contact:

Christophe Weber, Head of Corporate affairs & Communication: +41 (0)22 809 20 02 – christophe.weber@bcge.ch
Grégory Jaquet, Deputy BCGE Spokesperson: +41 (0)22 809 32 39 – gregory.jaquet@bcge.ch

Banque Cantonale de Genève www.bcge.ch
P.O. Box 2251 Tel. +41 (0) 58 211 21 00
1211 Geneva 2

BCGE: Banking solutions made in Geneva

A universal bank since 1816, the BCGE provides high-quality banking services for private, business and institutional clients in Geneva and its surrounding area. BCGE develops the following business lines: everyday banking services, private banking, asset management, investment funds, pension planning, mortgages and lending to the private and public sectors. It runs a trading room and offers financial engineering, business valuation and transmission, private equity and trade finance services. The BCGE Group has 21 branches in Geneva and operates a number of its business lines in Zurich, Lausanne, Basel, Paris, Lyon and Annecy. It has representative offices in Dubai and Hong Kong. It employs 856 people (full-time equivalents, as at 30 June 2022). BCGE is listed on the SIX Swiss Exchange (security no. 35 049 471) and is rated AA-/A-1+/Stable by Standard & Poor's (S&P).